

### Annexure-3

Name of the Corporate Debtor: Venus Controls & Switchgear Pvt. Ltd.; Date of commencement of CIRP: 25.11.2021; List of creditors as on: 13.05.2022

#### List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Details of Security Interest	Whether related party?	% of voting share in CoC					
1	Bank of Baroda Stressed Asset Mangement Branch, Avani Heights, 1st Floor, 59A Chowringhee Road, Kolkata 700020  E: samkol@bankofbaroda.com	15.12.2021	528,542,985	528,542,985	Cash Credit, LC / BG	290,500,000	528,542,985	Refer Note 1 below	No	95.23%	-	-	-	-	-
Total:			528,542,985	528,542,985		290,500,000	528,542,985			95.23%			-	-	

#### NOTE: SECURITY INTEREST OF THE ABOVE SECURED FINANCIAL CREDITORS

Note No.	Name of Creditor	Amount of Claim admitted	Primary Security	Collateral Securities	Guarantees
1	Bank of Baroda Stressed Asset Mangement Branch, Avani Heights, 1st Floor, 59A Chowringhee Road, Kolkata 700020  E: samkol@bankofbaroda.com  <b>Note:</b> <b>The details of security have been complied from the sanction letter bearing reference IBB: KOL: ADV: 2014-15/403 dtd. 21.09.2015 issued by Bank of Baroda, forming an integral part of the claim document in Form C, filed by the said Financial Creditor.</b>	528,542,985	First charge by way of hypothecation on all Current Assets of the company (i.e. stocks of raw material, WIP and finished goods, book-debts, advance to suppliers etc. wherever located and all other current assets) both present and future.	(a) First Charge over Plant & Machinery and other Fixed Assets of the Company;  (b) <b>Equitable Mortgage (EM) on the following properties / policies and term deposits:</b> 1) Plot No.26 & 27, Sector 37, Pace City, Phase I, Gurgaon in the name of the Company (i.e. CD); 2) Premises no.2, 2nd floor, Keshowjee Chambers, 3A, Pollock Street, P.S. Hare Street, Kolkata 700 001, in the name of Shyam Sundar Patodia and Manju Patodia, (both directors); 3) Office space at unit nos. 406 & 407 on the 4th floor, at "Ashoka House, 3A, Hare Street, Kolkata 700 001, owned by Coramondal Properties & Finance Pvt. Ltd.; +G61 4) Office space at unit nos. 505, 506 and 507 together with 2 car parking spaces on the 5th floor at "Ashoka House, 3A, Hare Street, Kolkata 700 001 owned by Panchwali Enclave Pvt. Ltd.; 5) Industrial Plot no. 715-P, Pace City, Phase II, Industrial Estate, Sector 37, Gurgaon, Haryana, in the name of Ms Automate Electro Engineering Co. Pvt. Ltd.; 6) Industrial Plot no.9, Pace City, Phase-I, Industrial Estate, Sector 37, Gurgaon, Haryana in the name of Ms Automate Electro Engineering Co. Pvt. Ltd.; 7) Landed Properties having an area of 42 cottahs, 4 chittaks, 105.50 sq. ft. at Rs. 127A/3 Manicktala Main Road, Kolkata 700056 owned by (i) Kalamunj Housing Pvt. Ltd.; (b) Glowing Builders Pvt. Ltd.; (c) Mandiv Properties Pvt. Ltd.; (d) Manvijay Residency Pvt. Ltd.. 8) Fixed Deposit Receipts (FDR), in the name of the Company (i.e. the CD) held as collateral security (under li+G61en) for entire credit facilities (along with interest accrued thereon from time to time in case of renewal or otherwise) bearing FDR receipts no. (i) 115203/9452; (ii) 115202/9937; (iii) 115203/9938; (iv) 115203/9939; (v) 115203/9980; (vi) 115203/9987; (vii) 115203/10270; (viii) 115203/6598. 9) Fresh EM of Flal at DLF Kolkata [Proposed]; 10) Insurance Policies & Term Deposits 11) <b>Following Registered Mortgage and charge was also created with ROC for adhoc of Rs. 4.00 crore:</b> a) Flat measuring an area of 2736 sq. fl. (more or less) super built-up area, being Flat no. 2UB on the 2nd floor of the Uttara Block, of the G+21 storied building namely MANIKALA; b) Flat no. 4UB on the 4th floor of the Uttara Block, of the G+21 storied building namely MANIKALA, measuring an area of 2693 sq. ft. (more or less) super built-up area; c) Flal no. 8UB on the 8th floor of the Uttara Block, of the G+21 storied building namely MANIKALA, measuring an area of 2693 sq. ft. (more or less) super built-up area; together with proportionate undivided, Impartible share in land and premises along with common rights and facilities and amenities as available in the said premises and also undivided proportionate share of land underneath the building, located at 158C, Manicktala Main Road, P.S. Manicktala, Kolkata 700 054. Above properties (i.e. of sl. no. 11) are in the name of (i) Patodia Real Estate & Builders (P) Ltd.; (ii) Bikalpa Vanijya Pvt. Ltd.; (iii) Matashree Merchants (P) Ltd.; (iv) Godbalaji Vyapaar (P) Ltd.; (v) Beautiful Vyapaar (P) Ltd.; (vi) Kohinoor Vanijya (P) Ltd.; (vii) Jai Ambe Nirman (P) Ltd.; (viii) Surface Tracon (P) Ltd.; (ix) Jai Gauri Towers (P) Ltd.; (x) Jai Bhawani Niketan (P) Ltd.	<b>Personal Guarantee:</b> (1) Mr. Shyam Sundar Patodia (2) Mrs. Manju Patodia (3) Mr. Vijay Kumar Patodia  <b>Corporate Guarantee:</b> (1) Coramondal Properties & Finance Pvt. Ltd.  (2) Samir Commerce & Finance Pvt. Ltd.  (3) Kalamunj Housing Pvt. Ltd.  (4) Glowing Builders Pvt. Ltd.  (5) Mandiv Properties Pvt. Ltd.  (6) Manvijay Residency Pvt. Ltd.  (7) Panchwati Enclave Pvt. Ltd.  (8) Automate Electro Engineering Company Pvt. Ltd.



*Santanu Brahma*